



F E D E R A L  
S T U D E N T A I D

*We Help Put America Through School*

## **FSA Modernization Partner**

# NSLDS II Reengineering Reports Detailed Design: Exit Counseling Report R-SCH-001

Version 1.0

**November 8, 2002**

## Table of Contents

<b>1</b>	<b>EXIT COUNSELING REPORT .....</b>	<b>2</b>
1.1	EXIT COUNSELING REPORT (SCHOOLS) .....	2
1.1.1	Overview.....	2
1.1.2	Filter Specifications.....	2
1.1.3	Attribute Specifications.....	3
1.1.4	Metric Specifications.....	4
1.1.5	Hierarchies for Drilling.....	5
1.2	EXIT COUNSELING REPORT (ED) .....	6
1.2.1	Overview.....	6
1.2.2	Filter Specifications.....	6
1.2.3	Attribute Specifications.....	7
1.2.4	Metric Specifications.....	8
1.2.5	Hierarchies for Drilling.....	9

## Document Control

Version Number	Description	Release Date	Author
1.0	Initial Issue	11/08/2002	Allison P. Webster

## 1 Exit Counseling Report

This design is composed of two reports:

- Exit Counseling Report (Schools) (**Section 1.1**)
- Exit Counseling Report (ED) (**Section 1.2**)

### 1.1 Exit Counseling Report (Schools)

#### 1.1.1 Overview

<b>Description</b>	The Exit Counseling Report provides a list of current aid information on students who attend the requesting school. This information can be requested by either using the borrower's SSN and/or anticipated completion date.
<b>User Group</b>	Schools (all)
<b>Data Source</b>	NSLDS II Data Mart
<b>Output Media</b>	Online Viewing, Exportable File
<b>Frequency</b>	On Request
<b>Requirements Traceability</b>	2.044, 2.045
<b>Comments</b>	This report corresponds to the SCH01A - Exit Counseling by SSN Report and the SCH01B - Exit Counseling by School Report in NSLDS.

#### 1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter Student Current SSN	This filter limits the result set by students having the current social security number entered by the user. The user will have the ability to upload a file with student SSNs for this prompt.	Yes	None	Min = 0 Max = 50	Filter Definition Prompt – Qualify on Attribute
Enter Anticipated Completion Date Range	This filter limits the result set by the anticipated completion date range entered by the user. The anticipated completion date must occur within the entered dates.  <u>Note:</u> The end date should not exceed 60 days from the anticipated completion begin date entered by the user.	Yes	Current Date	Min = 0 Max = 1	Filter Definition Prompt – Qualify on Attribute

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose Student Current SSN or Anticipated Completion Date Range	This filter prompts the user to select whether they want to limit the result set by Student Current SSN or by Anticipated Completion Date Range.	Yes	None	Min = 1 Max = 1	Object Prompt

### 1.1.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Student Current SSN	STU	CURR_SSN
Student Current First Name	STU	CURR_FST
Student Middle Initial	STU	MID_INIT
Student Current Last Name	STU	CURR_LST
Student DOB	STU	DOB
Enrollment School Code	ENRL	SCH_CODE
Enrollment School Branch Code	ENRL	CODE
Servicer (code)	LOAN	CURR_LEN_S VR_CODE
Anticipated Completion Date	STU_BR	ANTIC_COMP L_DT
School (code)	SCH	CODE
School Branch (code)	SCH_BR	CODE
Established Date	LOAN	DT
Loan Type	LOAN	LOAN_TYPE
Indicator of Separate Loan	LOAN	FFEL_DUP_ID
Interest Rate Code	LOAN	INT_RT_COD E
Interest Rate	LOAN	INT_RT
Guaranty Agency (code)	GA	CODE
PLUS Borrower Current SSN	PLUS_BOR	CURR_SSN
PLUS Borrower Current First Name	PLUS_BOR	CURR_FST
PLUS Borrower Middle Initial	PLUS_BOR	MID_INIT
PLUS Borrower Current Last Name	PLUS_BOR	CURR_LST

<b>Attribute</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
Original Lender <i>(code)</i>	LOAN	ORIG_LEN_CODE
Lender <i>(code)</i>	LOAN	CURR_LEN_CODE
Loan Period Begin Date	LOAN	PER_BEG_DT
Loan Period End Date	LOAN	PER_END_DT
Current Loan Status	LOAN	CURR_LOAN_STAT
Current Loan Status Date	LOAN	CURR_LOAN_STAT_DT
Academic Level	LOAN	ACAD_LVL
Lender <i>(name)</i>	LEN	NM
Lender Street Address	LEN	STR_ADD
Lender City	LEN	CITY
Lender State	LEN	ST
Lender Zip Code	LEN	ZIP_CODE
Servicer <i>(name)</i>	LEN_BR_SVR	NM
Servicer Street Address	LEN_BR_SVR	STR_ADD
Servicer City	LEN_BR_SVR	CITY
Servicer State	LEN_BR_SVR	ST
Servicer Zip Code	LEN_BR_SVR	ZIP_CODE
School <i>(name)</i>	SCH	NM
School Address	SCH	STR_ADD
School City	SCH	CITY
School State	SCH	ST
School Zip Code	SCH	ZIP_CODE

#### 1.1.4 Metric Specifications

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
---------------	---------------------------	----------------------------------	--------------------	------------------------

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
Loan Amount	This metric is the amount of the loan.	Grand Total	LOAN	AMT
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	Grand Total	LOAN	OUT_PRIN_BAL
Outstanding Interest Balance	This metric is the outstanding interest balance of the loan.	Grand Total	LOAN	OUT_INT_BAL
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	Grand Total	LOAN	TOT_DIS
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	Grand Total	LOAN	TOT_CAN
Cancellation Type	This metric is the type of loan cancellation.	N/A	LOAN_C AN	TYPE

### 1.1.5 Hierarchies for Drilling

No drilling options identified for this report.

## 1.2 Exit Counseling Report (ED)

### 1.2.1 Overview

<b>Description</b>	The Exit Counseling Report provides a list of current aid information on students who attend the requested school. This information can be requested by either using the borrower's SSN and/or anticipated completion date.
<b>User Group</b>	Department of Education (all)
<b>Data Source</b>	NSLDS II Data Mart
<b>Output Media</b>	Online Viewing, Exportable File
<b>Frequency</b>	On Request
<b>Requirements Traceability</b>	2.044, 2.045
<b>Comments</b>	This report corresponds to the SCH01A - Exit Counseling by SSN Report and the SCH01C - Exit Counseling by Anticipated Completion Date Report in NSLDS.

### 1.2.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Enter Student Current SSN	This filter limits the result set by students having the current social security number entered by the user. The user will have the ability to upload a file with student SSNs for this prompt.	Yes	None	Min = 0 Max = 50	Filter Definition Prompt – Qualify on Attribute
Choose School	This filter limits the result set by the school code selected by the user.	Yes	None	Min = 1 Max = 1	Filter Definition Prompt – Choose Attributes in Hierarchy
Enter Anticipated Completion Date Range	This filter limits the result set by the anticipated completion date range entered by the user. The anticipated completion date must occur within the entered dates.  <u>Note:</u> The end date should not exceed 60 days from the anticipated completion begin date entered by the user.	Yes	Current Date	Min = 0 Max = 1	Filter Definition Prompt – Qualify on Attribute

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose Student Current SSN or Anticipated Completion Date Range	This filter prompts the user to select whether they want to limit the result set by Student Current SSN or by Anticipated Completion Date Range.	Yes	None	Min = 1 Max = 1	Object Prompt

### 1.2.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Student Current SSN	STU	CURR_SSN
Student Current First Name	STU	CURR_FST
Student Middle Initial	STU	MID_INIT
Student Current Last Name	STU	CURR_LST
Student DOB	STU	DOB
Enrollment School Code	ENRL	SCH_CODE
Enrollment School Branch Code	ENRL	CODE
Servicer (code)	LOAN	CURR_LEN_S VR_CODE
Anticipated Completion Date	STU_BR	ANTIC_COMP L_DT
School (code)	SCH	CODE
School Branch (code)	SCH_BR	CODE
Established Date	LOAN	DT
Loan Type	LOAN	LOAN_TYPE
Indicator of Separate Loan	LOAN	FFEL_DUP_ID
Interest Rate Code	LOAN	INT_RT_COD E
Interest Rate	LOAN	INT_RT
Guaranty Agency (code)	GA	CODE
PLUS Borrower Current SSN	PLUS_BOR	CURR_SSN
PLUS Borrower Current First Name	PLUS_BOR	CURR_FST
PLUS Borrower Middle Initial	PLUS_BOR	MID_INIT
PLUS Borrower Current Last Name	PLUS_BOR	CURR_LST



<b>Attribute</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
Original Lender <i>(code)</i>	LOAN	ORIG_LEN_CODE
Lender <i>(code)</i>	LOAN	CURR_LEN_CODE
Loan Period Begin Date	LOAN	PER_BEG_DT
Loan Period End Date	LOAN	PER_END_DT
Loan Status	LOAN	CURR_LOAN_STAT
Loan Status Date	LOAN	CURR_LOAN_STAT_DT
Academic Level	LOAN	ACAD_LVL
Lender <i>(name)</i>	LEN	NM
Lender Street Address	LEN	STR_ADD
Lender City	LEN	CITY
Lender State	LEN	ST
Lender Zip Code	LEN	ZIP_CODE
Servicer <i>(name)</i>	LEN_BR_SVR	NM
Servicer Street Address	LEN_BR_SVR	STR_ADD
Servicer City	LEN_BR_SVR	CITY
Servicer State	LEN_BR_SVR	ST
Servicer Zip Code	LEN_BR_SVR	ZIP_CODE
School <i>(name)</i>	SCH	NM
School Address	SCH	STR_ADD
School City	SCH	CITY
School State	SCH	ST
School Zip Code	SCH	ZIP_CODE

#### 1.2.4 Metric Specifications

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
---------------	---------------------------	----------------------------------	--------------------	------------------------

<b>Metric</b>	<b>Metric Description</b>	<b>Subtotal/ Grand Total</b>	<b>NSLDS Table</b>	<b>NSLDS Attribute</b>
Loan Amount	This metric is the amount of the loan.	Grand Total	LOAN	AMT
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	Grand Total	LOAN	OUT_PRIN_BAL
Outstanding Interest Balance	This metric is the outstanding interest balance of the loan.	Grand Total	LOAN	OUT_INT_BAL
Cumulative Disbursement Amount	This metric is the total disbursement amount of the loan.	Grand Total	LOAN	TOT_DIS
Cumulative Cancellation Amount	This metric is the total cancellation amount of the loan.	Grand Total	LOAN	TOT_CAN
Cancellation Type	This metric is the type of loan cancellation.	N/A	LOAN_C AN	TYPE

### 1.2.5 Hierarchies for Drilling

No drilling options identified for this report.